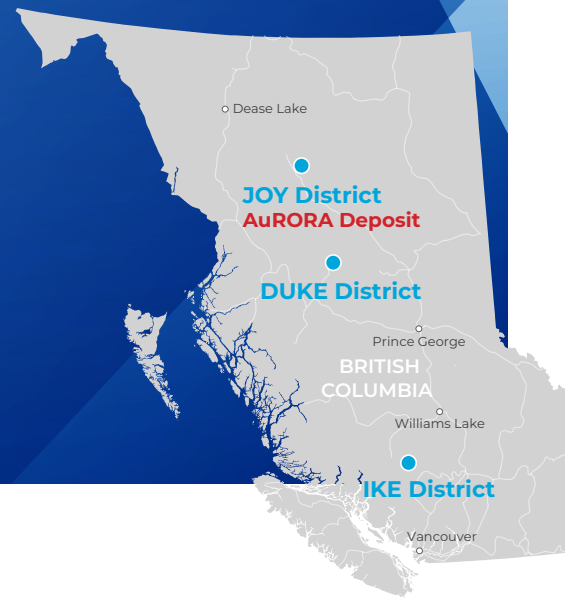




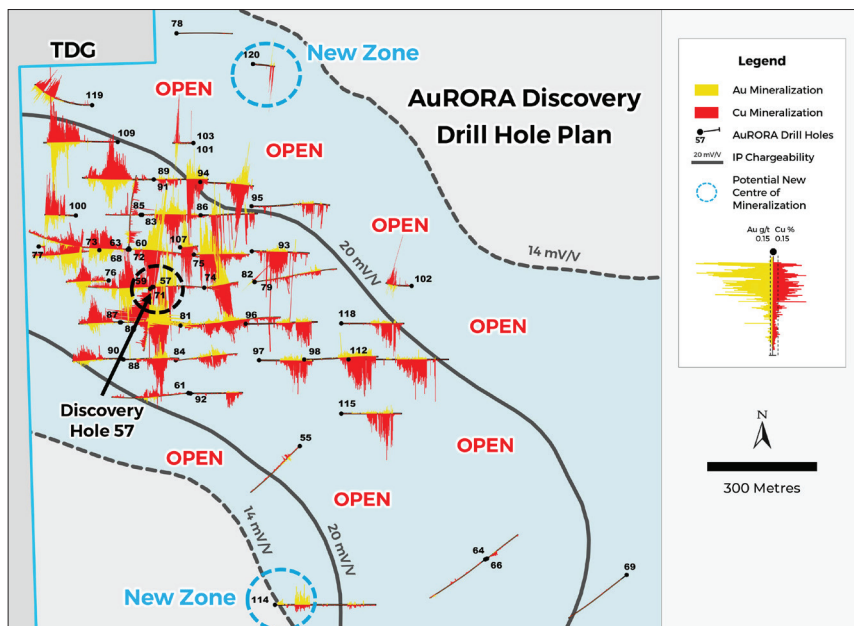
The AuRORA Gold-Copper Discovery

A Highly Significant New Discovery
in BC's Toodoggone Region
Key to the Region's Development



630 km² JOY District

- Emerging Tier 1 World Class Gold-Copper District
- Hosts the New AuRORA Porphyry Au-Cu-Ag Deposit Discovery and Historical PINE and Brenda Deposits
- Also TWINS and CANYON Discoveries with a High Potential Pipeline of Additional Deposit Targets



Disruptive AuRORA Gold-Copper Deposit

- Potentially BC's Highest Grade Au-Cu-Ag Porphyry Discovery
- Rare Combination of Grade, Continuity, Geometry, Near Surface
- 1,400 m by 800 m Current AuRORA Footprint Open to Expansion
- Located Within a 4 km² Underexplored Target

\$20 M

2026 exploration program fully funded by **Freeport-McMoRan**

40%

Amarc's current interest
Primary Contractor/
Project Manager

\$110 M

Committed by **Freeport-McMoRan** to earn up to 70% interest

808 km² DUKE District

- Situated for Success in Prolific Babine Porphyry Copper-Gold Region
- **Party to the Potential Establishment of an Important BC Porphyry Copper-Gold District**
- Hosts the DUKE Cu-Mo-Au-Ag Deposit and Multiple Cu-Au Deposit Targets

\$4 M

2026 exploration program fully funded by **Boliden**

40%

Amarc's current interest Project Operator

\$30 M

Funded by **Boliden** to date to earn 60% interest

532 km² IKE District

- **Ideal Geological Setting for Discovery and Development of Cu±Au, Ag, Mo Deposits**
- Hosts the IKE Porphyry Cu-Mo-Ag Deposit Discovered by Amarc
- Amarc Drilling has Confirmed Higher Grade Potential of Historical Empress Cu-Au Deposit

The Amarc Team – Experts in BC Jurisdiction

Dr. Diane Nicolson *CEO & President*
Over 20 years of successful experience in global mineral exploration and development.

Robert Dickinson *Chairman*
Over 40 years of experience in mineral discovery and development; Member of the Canadian Mining Hall of Fame.

Gavin Titley *VP Exploration*
Over 15 years of experience in porphyry copper exploration in BC.

Dr. Farhad Bouzari *Chief Exploration Scientist*
Over 25 years of international experience in porphyry copper exploration.

Mark Rebagliati *Senior Technical Advisor*
Extensive experience managing global exploration projects; Member of the Canadian Mining Hall of Fame.

Rick Roe *Senior Logistics Manager*
Extensive logistics experience across the Americas and in Tibet.

Dr. Jim Lang *Technical Advisor*
Over 40 years of experience in porphyry research, exploration, and development.

Dr. Jim Oliver *Senior Technical Consultant*
Over 38 years of global mineral exploration experience; Recipient of the CIM Barlow Medal and AME Frank Woodside Award.

Amarc
An HDI Associated Company



40

Years of Global Discoveries & Transactions

13

Commodities

36

Discoveries/ Projects Advanced

14

Current/Past Mines

+2.3

Million Metres of Drilling

Key Share Information As at August 5, 2026

TSX-V: AHR OTCQB: AXREF FSE: AQ5

Shares Outstanding: 225 Million
Market Capitalization: 212 Million
52 Week High/Low: CA\$1.52/CA\$0.65
Average Volume (90d): 143,540

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This brochure includes certain statements that may be deemed "forward-looking statements". All such statements, other than statements of historical facts that address exploration plans and plans for enhanced relationships are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward looking statements. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. For more information about the assumptions and factors that impact these statements, investors should review Amarc's annual Form 20-F filing with the United States Securities and Exchange Commission at www.sec.gov and its home jurisdiction filing at www.sedarplus.ca.



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