



DEVELOPING THREE HIGH VALUE BC COPPER-GOLD DISTRICTS

JOY, DUKE & IKE DISTRICTS

- Host 5 Deposits, including New AuRORA Deposit Discovery & Multiple Drill-Ready Deposit Targets
- \$25M of Drill-focused Programs Underway in 2025
- Amarc is the Manager or Operator of ALL Districts

Amarc's Expansive Cu-Au Districts Offer Multiple Options for Wealth Creation Transactions

630 km² JOY District - AuRORA Deposit Discovery

Northern Extension of Kemess Porphyry Cu-Au Belt; A Key Play in BC's Golden Horseshoe

Hosts: AuRORA Au-Cu Deposit Discovery

PINE Cu-Au Deposit

TWINS Cu-Au Deposit

Canyon Cu-Au Discovery

Multiple Drill-Ready Cu-Au Deposit Targets

- Partner Freeport can acquire up to 70% interest through staged investments totaling \$110M; Freeport has earned 60% interest; elected to initiate stage 2 to earn additional 10% by spending \$75M
- AuRORA Cu-Au-Ag high grade, near-surface discovery made by 2024 drilling. Also made discoveries at Twins, Canyon, expanded PINE Deposit & advanced multiple Cu-Au deposit targets across the District
- +\$15M 2025 program underway focused on expanding AuRORA Deposit as well as the PINE, Twins & Canyon Discoveries & other drill-ready Cu-Au Deposit Targets across the District

732 km² DUKE District

Situated for Success in Prolific Babine Porphyry Cu-Au Region

Hosts: DUKE Cu-Mo-Ag-Au Deposit

Underexplored 4.7 km² Mineralized System Surrounding Deposit

Multiple Drill-ready High Priority Cu-Au Targets Across District

- Partner Boliden can acquire up to a 70% interest through staged investments totaling \$90M
- 2024 drilling expanded open ended DUKE Deposit & identified multiple prospective, drill-ready deposit targets across the District
- \$10M 2025 program underway, drill-testing higher-grade potential at compelling deposit targets

500 km² IKE Cu-Au District

Ideal Geological Setting for Development of Cu±Au, Ag, Mo Deposits

Hosts: Large IKE Cu-Mo-Ag Porphyry Deposit

Higher Grade Empress Cu-Au Deposit

Many Additional Important Scale Cu-Au±Mo±Ag Drill Targets

- Higher grade & bulk tonnage deposits provide optionality for successful development of District
- Successful discovery of IKE Deposit, initial testing of nearby higher-grade Empress Cu-Au Deposit

Amarc Builds on Proven Global Porphyry Copper Success

- **CEO Dr. Diane Nicolson:** Well-known & respected leader in global porphyry copper exploration.
- **Bob Dickinson, Amarc's Executive Chair & Technical Advisor Mark Rebagliati:** Members of the Canadian Mining Hall of Fame, recognized for a track record of discovering & developing porphyry copper deposits.
- **Senior Geologist Gavin Titley:** Professional Geoscientist with 15+ years experience in the Canadian Cordillera, focused on porphyry copper exploration in BC.
- **Senior Geologist Paul Jago:** Professional Geoscientist with 20 years experience in Canada and the USA, particularly focused on porphyry copper deposits in northern and central BC.
- **Technical Advisor Dr. Jim Lang:** 40 years of global applied research, exploration & development of porphyry deposits.
- **Senior Technical Consultant Dr. Jim Oliver:** Highly-respected geologist with +38 years experience. Recipient of CIM 2014 Barlow Medal & AME 2019 Frank Woodside Award for distinguished service to exploration industry.

Committed to Responsible Mineral Development

At Amarc, our goal is to be good stewards and good neighbours. To me, that means working closely with governments, First Nations and other stakeholders, with honesty and respect, to ensure that every Amarc project is environmentally sound, socially responsible and beneficial to our home communities."

Amarc President & CEO
Diane Nicolson



KEY SHARE INFORMATION

As at September 1, 2025

TSXV | **AHR**
OTCQB | **AXREF**

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Shares Basic:

Market Capitalization:

52-Week High/Low:

Avg 3 Mo. Trade Vol:

2025 JV Cash Calls Available:

Corporate Working Capital:

225 million

C\$173.5 million

C\$0.92/ C\$0.14

100k daily (TSXV)

\$25 million

\$2.5 million

This brochure includes certain statements that may be deemed "forward-looking statements". All such statements, other than statements of historical facts that address exploration plans and plans for enhanced relationships are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward looking statements. Assumptions used by the Company to develop forward-looking statements include the following: Amarc's projects will obtain all required environmental and other permits and all land use and other licenses, studies and exploration of Amarc's projects will continue to be positive, and no geological or technical problems will occur. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, potential environmental issues or liabilities associated with exploration, development and mining activities, exploitation and exploration successes, continuity

of mineralization, uncertainties related to the ability to obtain necessary permits, licenses and tenure and delays due to third party opposition, changes in and the effect of government policies regarding mining and natural resource exploration and exploitation, the effects of land use plans that may impact activities on or access to properties, exploration and development of properties located within Aboriginal groups asserted territories may affect or be perceived to affect asserted aboriginal rights and title, which may cause permitting delays or opposition by Aboriginal groups, continued availability of capital and financing, and general economic, market or business conditions, as well as risks relating to the uncertainties with respect to the conflicts in Ukraine and the Middle East. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. For more information on Amarc Resources Ltd., investors should review Amarc's annual Form 20-F filing with the United States Securities and Exchange Commission at www.sec.gov and its home jurisdiction filing at www.sedarplus.ca.