

AMARC RESOURCES LTD.
14th Floor, 1040 West Georgia Street
Vancouver, British Columbia V6E 4H1
Telephone No.: (604) 684-6365 Fax No.: (604) 681-2741

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the Annual General Meeting (the “Meeting”) of Shareholders of **Amarc Resources Ltd.** (the “Company”) will be held at 14th Floor, 1040 West Georgia Street, Vancouver, British Columbia, on March 21, 2024 at 2:00 P.M., local time, for the following purposes:

1. To receive and consider the financial statements of the Company for its fiscal year ended March 31, 2023, together with the auditor’s report thereon;
2. To elect directors of the Company for the ensuing year;
3. To appoint an auditor of the Company for the ensuing year; and
4. To ratify and approve the Company New Share Option Plan, as described in the Information Circular prepared for the Meeting.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

DATED at Vancouver, British Columbia, February 16, 2024

BY ORDER OF THE BOARD

“Diane Nicolson”

Diane Nicolson
Chief Executive Officer